BRAD CLEVELAND COMPANY LLC

CUSTOMER EXPECTATIONS WORKSHEET

Use the worksheet to describe how your customers define each of the following expectations (listed here in no specific order). Then identify potential quality standards, and how systems and processes can help deliver services that meet expectations. (Source: based on research by the International Customer Management institute, ICMI).

1. Service Interactions

How Your Customers Define Each Expectation	Potential Quality Standards	Systems/Processes Support
Be accessible (in the channels I prefer)		
Treat me courteously		

Be responsive to – and anticipate – what I need and want	
Do what I ask promptly	
Provide well-trained and informed employees	
Tell me what to expect	

Meet your commitments and keep your promises	
Do it right the first time	
Follow up	
Be socially responsible and ethical	

2. Tangibles (optional)

How Your Customers Define Each Expectation	Potential Quality Standards	Systems/Processes Support
Facility		
Materials		
Neatness of employees		

Amenities	
Design	
Others?	